



# MORTGAGE APPLICATION



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How did you hear about my services?

PRINCIPAL BORROWER		CO-BORROWER	
FIRST NAME	INIT.	FIRST NAME	INIT.
LAST NAME		LAST NAME	
HOME #	BUS. #	HOME #	BUS. #
CELL#		CELL#	
D.O.B	S.I.N.	D.O.B	S.I.N.
DL #:	DL EXPIRY:	DL #:	DL EXPIRY:
EMAIL ADDRESS:		EMAIL ADDRESS:	
PRESENT ADDRESS		PRESENT ADDRESS	
CITY/PROV.	POSTAL CODE	CITY/PROV.	POSTAL CODE
YEARS THERE	RENT/OWN	YEARS THERE	RENT/OWN
MARITAL STATUS	DEPENDENTS? HOW MANY?	MARITAL STATUS	DEPENDENTS? HOW MANY?
IF RENT, HOW MUCH \$ IS CURRENT MONTHLY RENT?		IF RENT, HOW MUCH \$ IS CURRENT MONTHLY RENT	
		RELATIONSHIP TO PRINCIPAL BORROWER:	
IF PRESENT ADDRESS IS LESS THAN 3 YEARS, PLEASE PROVIDE YOUR PREVIOUS ADDRESS			
PREVIOUS ADDRESS		PREVIOUS ADDRESS	
CITY/PROV.	POSTAL CODE	CITY/PROV.	POSTAL CODE
YEARS THERE	RENT/OWN	YEARS THERE	RENT/OWN

EMPLOYMENT			
CURRENT EMPLOYER		CURRENT EMPLOYER	
PHONE NUMBER		PHONE NUMBER	
ADDRESS:		ADDRESS:	
CITY/PROV.		CITY/PROV.	
OCCUPATION/POSITION		OCCUPATION/POSITION	
YEARS THERE		YEARS THERE	
GUARANTEED INCOME: SALARY/HOURLY		GUARANTEED INCOME: SALARY/HOURLY	
PREVIOUS EMPLOYMENT (if less than three years at current)			
PREVIOUS EMPLOYER		PREVIOUS EMPLOYER	
ADDRESS		ADDRESS	
OCCUPATION/POSITION		OCCUPATION/POSITION	
YEARS THERE		YEARS THERE	
INCOME: SALARY/HOURLY		INCOME: SALARY/HOURLY	
ASSETS (FOR ALL APPLICANTS)		LIABILITIES (FOR ALL APPLICANTS)	
WHO DO YOU BANK WITH CURRENTLY?		PMTS/MO.	BALANCE
CHEQUING/SAVINGS		BANK LOANS	
TERM DEP./GIC'S/TFSA		CREDIT CARD	
STOCKS/BONDS		CREDIT CARD	
RRSP'S		STUDENT LOAN	
OTHER		VEHICLE LOAN	
GIFT FROM FAMILY		VEHICLE LOAN	
PERSONAL EFFECTS		ALIMONY/SUP.	
VEHICLE (YEAR):	VALUE:	OTHER	
MAKE:	MODEL:	OTHER	
VEHICLE (YEAR):	VALUE:	OTHER	
MAKE:	MODEL:	OTHER:	

PROPERTY #1: CURRENT MORTGAGE & PROPERTY INFORMATION (IF YOU CURRENTLY OWN A HOME)		
Please note: a Home Equity Line of Credit is a mortgage! If you have one please provide the information below.		
PROPERTY ADDRESS:		ESTIMATE OF PROPERTY VALUE:
PURCHASE PRICE & DATE:		ANNUAL PROPERTY TAX:
MORTGAGE LENDER:	<b>FIRST MORTGAGE: INFORMATION</b>	
	BALANCE:	INTEREST RATE:
PAYMENT:	PMT FREQUENCY:	TERM:
RENEWAL DATE:		
MORTGAGE LENDER:	<b>SECOND MORTGAGE: INFORMATION</b>	
	BALANCE:	INTEREST RATE:
PAYMENT:	PMT FREQUENCY:	TERM:
RENEWAL DATE:		
PLEASE LIST ADDITIONAL PROPERTIES OWNED (IF APPLICABLE):		
<b>IF THIS IS A PURCHASE:</b> HOW MUCH WOULD YOU LIKE TO SPEND ON YOUR NEW HOME? ARE YOU THINKING OF PURCHASING A CONDOMINIUM OR A SINGLE FAMILY DWELLING? MORE IMPORTANTLY, HOW MUCH ARE YOU COMFORTABLE SPENDING ON A MORTGAGE PAYMENT EVERY MONTH?		
ADDITIONAL QUESTIONS/NOTES:		
1. HAVE YOU APPLIED FOR A MORTGAGE ELSEWHERE?		
2. AS FAR AS YOU ARE AWARE, HOW IS YOUR CREDIT RATING?		
3. HAVE YOU EVER DECLARED BANKRUPTCY? IF SO, PLEASE PROVIDE SOME DETAILS SUCH AS THE DATE OF OCCURANCE AND DISCHARGE:		
4. PLEASE USE THIS SECTION TO PROVIDE ANY ADDITIONAL NOTES YOU THINK MIGHT BE PERTINENT TO YOUR APPLICATION:		
<p>I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit reports) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.</p> <p>I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaus, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.</p> <p><b>Borrower Name(s):</b> _____</p> <p><b>Borrower Signature(s):</b> _____</p> <p><b>Date:</b> _____</p>		